Adding new user

New users can be added to the client domain from the Home page. In the Clients section, click on "Edit Client" and find the client you want to add a user to.

In the Client Users section, click on "Add User". Fill in the form with the details of the user.

			 Clients
			⊕ Create a new Client
			Edit a Client
			View a Client's Domain
Client users			Add user
Forename	Surname	Email	Admin
Training	Material	trainingmaterial@crystallise.com	Yes 🕼 Edit → Dogin
			K

Add client user	
A newly created user will be sen	t the client user welcome email when the user is created.
Client details	
Forename *	
Surname *	
Email address *	
Status	
Inactive users cannot log in	
Role Administrator	
This user is a guest for:	icro wann-their client area
Select Some Options This user can view	
	Save

You can always return to the user details and inactivate their account using this option. You can also set their role as either Administrator or User.

While this form adds them as a User for this client, you can also add them as a Guest for other client domains. Once all details have been added, you can click on "Save". You will have a message to show successful addition of the user.

At the bottom a timestamp is displayed for when the welcome e-mail was sent to that user. You can now return to the previous page to add more users

For additional support, please contact evidencemap@crystallise.com



